

**TRUELINE-GREENVILLE L.L.C.
ACCREDITED INVESTOR QUESTIONNAIRE**

SECTION A – FOR ALL INVESTORS

A. General Information

Print Full Name of Investor:

Individual:
(Check only one, and print by the box that applies)

First Middle Last

First Middle Last

Entity: (Partnership, Corporation, Trust, Limited Liability Company, Custodial Account, Joint Account,¹ Other)

Name of Entity

Instructions:

If the Investor is a natural person, then the Investor is an “*Individual.*”

If subscribing Investor is an Individual, indicate as such above, and please proceed to check the appropriate answers to ALL questions in **Section B** only. Sign the appropriate signature block on the Investor Questionnaire Signature Page.

If the Investor is not a natural person, then the Investor is an “*Entity.*”

If subscribing Investor is an Entity, indicate as such above, and please proceed to check the appropriate answers to ALL questions in **Section C** only. Sign the appropriate signature block on the Investor Questionnaire Signature Page.

¹ If the account is a joint account, include the name of the joint owner.

SECTION B – FOR INDIVIDUALS ONLY

Accredited Investor Status for Individuals Only

The Investor represents and warrants to Trueline-Greenville L.L.C. (the “Company”) that the Investor is an “accredited investor” within the meaning of Rule 501 of Regulation D under the Securities Act and has checked the box or boxes below which are next to the category or categories under which the Investor qualifies as an accredited investor:

- A natural person with individual net worth (or joint net worth with spouse) in excess of \$1 million. For purposes of this item, “net worth” means the excess of total assets at fair market value, including automobiles and other personal property but excluding the value of the primary residence of such natural person (and including property owned by a spouse other than the primary residence of the spouse), over total liabilities. For this purpose, the amount of any mortgage or other indebtedness secured by an Investor’s primary residence should not be included as a “liability,” except to the extent the fair market value of the residence is less than the amount of such mortgage or other indebtedness, provided that notwithstanding the foregoing, if such mortgage or other indebtedness occurs within the sixty (60) days preceding the purchase of the Interests and is not in connection with the purchase of the primary residence, such mortgage or other indebtedness shall be treated as a “liability.”
- A natural person with individual income (not including any income of the Investor’s spouse) in excess of \$200,000, or joint income with spouse in excess of \$300,000, in each of the two most recent years and who reasonably expects to reach the same income level in the current year.

SECTION C – FOR ENTITIES ONLY

C.1. Accredited Investor Status for Entities

The Investor represents and warrants to Trueline-Greenville L.L.C. (the “Company”) that the Investor is an “accredited investor” within the meaning of Rule 501 of Regulation D under the Securities Act and has checked the box or boxes below which are next to the category or categories under which the Investor qualifies as an accredited investor:

- A bank as defined in Section 3(a)(2) of the Securities Act, or any savings and loan association or other institution as defined in Section 3(a)(5)(A) of the Securities Act whether acting in its individual or fiduciary capacity.
- An insurance company as defined in Section 2(a)(13) of the Securities Act.
- A Small Business Investment Company licensed by the U.S. Small Business Administration under Section 301(c) or (d) of the Small Business Investment Act of 1958.
- A broker-dealer registered pursuant to Section 15 of the Securities Exchange Act of 1934, as amended (the “*Exchange Act*”).
- An investment company registered under the Investment Company Act.
- A business development company as defined in Section 2(a)(48) of the Investment Company Act.
- A private business development company as defined in Section 202(a)(22) of the Investment Advisers Act of 1940, as amended.
- An organization described in Section 501(c)(3) of the Code, a corporation, Massachusetts or similar business trust, or partnership, not formed for the specific purpose of acquiring Interests, with total assets in excess of \$5 million.
- A trust with total assets in excess of \$5 million not formed for the specific purpose of acquiring Interests, whose purchase is directed by a person with such knowledge and experience in financial and business matters as to be capable of evaluating the merits and risks of an investment in the Interests.
- An employee benefit plan within the meaning of ERISA if the decision to invest in the Interests is made by a plan fiduciary, as defined in Section 3(21) of ERISA, which is either a bank, savings and loan association, insurance company, or registered investment adviser, or if the employee benefit plan has total assets in excess of \$5 million or, if a self-directed plan, with investment decisions made solely by persons that are accredited investors.
- A plan established and maintained by a state, its political subdivisions, or any agency or instrumentality of a state or its political subdivisions for the benefit of its employees, if the plan has total assets in excess of \$5 million.
- An entity, including a grantor trust, in which all of the equity owners are accredited investors as determined under any of the criteria for Individuals listed above in Section B.1 (for this purpose, a beneficiary of a trust is not an equity owner, but the grantor of a grantor trust may be an equity owner).

C.2. Supplemental Data for Entities

1. Legal form of entity (trust, corporation, partnership, limited liability company, etc.):

Jurisdiction of organization (State/Country): _____

Is the Investor (a) a trust any portion of which is treated (under subpart E of part I of subchapter J of chapter 1 of subtitle A of the Code) as owned by a natural person (e.g., a grantor trust), (b) an entity disregarded for U.S. federal income tax purposes and owned (or treated as owned) by a natural person or a trust described in clause (a) of this sentence (e.g., a limited liability company with a single member), (c) an organization described in Section 401(a), Section 501(c)(17) or Section 509(a) of the Code or (d) a trust permanently set aside or to be used for a charitable purpose?

Yes No

If the answer to the above question is “Yes,” please contact the Company for additional information that may be required.

2. Was the Investor organized for the specific purpose of acquiring Interests?

Yes No

If the answer to the above question is “Yes,” please contact the Company for additional information that may be required.

3. 4. Are shareholders, partners or other holders of equity or beneficial interests in the Investor able to decide individually whether to participate, or the extent of their participation, in the Investor’s investment in the Company (i.e., can shareholders, partners or other holders of equity or beneficial interests in the Investor determine whether their capital will form part of the capital invested by the Investor in the Company)?

Yes No

If the answer to the above question is “Yes,” please contact the Company as additional information may be required.

5.a. C.5. Related Parties

1. To the best of the Investor’s knowledge, does the Investor control, or is the Investor controlled by or under common control with, any other investor in the Company?

Yes No

If question C.5.1 was answered “Yes,” please identify such related investor(s) below.

Names of related investor(s): _____

2. Will any other person or entity have a beneficial interest in the Interests to be acquired hereunder (other than as a shareholder, partner, policy owner or other beneficial owner of equity interests in the Investor)? By way of example, and not limitation, “nominee” Investors or Investors who have entered into swap or other synthetic or derivative instruments or arrangements with regard to the Interests to be acquired herein would check “Yes.”

Yes

No

If either question above was answered “Yes,” please contact the Company as additional information may be required.

SECTION D – DOCUMENTATION AND VERIFICATION – ALL INVESTORS

Please verify that you are an accredited investor. Verification can be completed by supplying copies of the documents, as outlined under either Method (A), Method (B), or Method (C) below. *You only need to provide the documents listed under the specific Method that you choose.*

Method (A) – Third Party Verification: Please have the attached Accredited Investor Certification Letter completed by one of the following:

- Your registered broker dealer;
- Your registered investment adviser;
- Your licensed attorney who is in good standing under the laws of the jurisdictions in which he or she is admitted to practice law; or
- Your certified public accountant who is duly registered and in good standing under the laws of the place of his or her residence or principal office.

OR

Method (B) – Net Worth: If you are basing your accredited investor status on net worth, you must have the appropriate net worth as described in Section B or Section C above.

For purposes of calculating your net worth, “net worth” means the total assets at fair market value (including personal and real property, but excluding the estimated fair market value of a person’s primary home) minus total liabilities. Total liabilities excludes any mortgage on the primary home in an amount up to the home’s estimated fair market value as long as the mortgage on the primary home was incurred more than sixty (60) days before the Interests were purchased. However, total liabilities includes (i) any mortgage amount in excess of the home’s fair market value and (ii) any mortgage amount that was borrowed during the 60-day period before the closing or for the purpose of investing in the Interests.

The Company would prefer for Investors to use Method A – Third Party Verification, which is easier and less time consuming for the Investor. However, if Method A is unavailable, please provide one or more of the following documents dated within the prior three months that will support your accredited investor status and provide evidence of the required net worth as described in Section B or Section C. above. For additional security and privacy, please mark out all account numbers on any of the documents submitted.

- *With respect to assets:* Bank or brokerage statements and other statements of securities holdings, certificates of deposit, and appraisal reports issued by independent third parties; and
- *With respect to liabilities:* A consumer report from at least one of the nationwide consumer reporting agencies or other third party documentation of your liabilities;

OR

Method (C) – Income: If you are basing your accredited investor status on income, you must have individual income in excess of \$200,000, or joint income with your spouse in excess of \$300,000. Please provide any Internal Revenue Service form that supports your accredited investor status and your income for the two (2) most recent years, such as your Form W-2s, Form 1099s, or Schedule K-1s. (You may redact any Social Security Numbers or Tax Identification Numbers on the materials you provide.)

TRUELINE-GREENVILLE L.L.C.

INVESTOR QUESTIONNAIRE SIGNATURE PAGE

The Investor understands that the foregoing information will be relied upon by the Company for the purpose of determining the eligibility of the Investor to subscribe for and own Interests. The Investor agrees to notify the Company immediately if any representation, warranty, or information contained in this Investor Questionnaire becomes untrue or incomplete at any time. The Investor agrees to provide such information and execute and deliver such documents regarding itself and all of its beneficial owners as the Company may reasonably request from time to time to substantiate the Investor's status as an accredited investor, a qualified purchaser, or to otherwise determine the eligibility of the Investor to purchase Interests, to verify the accuracy of the Investor's representations and warranties herein, or to comply with any law, rule, or regulation to which the Company or the Company may be subject, including compliance with anti-money laundering laws and regulations, or for any other reasonable purpose.

Signatures:

INDIVIDUAL:

(Print Name)

(Print Name)

(Signature)

(Signature)

**ENTITY (A PARTNERSHIP, CORPORATION,
LIMITED LIABILITY COMPANY, TRUST,
CUSTODIAL ACCOUNT, OTHER INVESTOR):**

(Print Name of Entity)

By: _____
(Signature)

(Print Name and Title)

Investor Questionnaire Signature Page

ACCREDITED INVESTOR CERTIFICATION LETTER – INDIVIDUAL

_____ (the “*Client*”) has requested that the undersigned provide Trueline-Greenville L.L.C. (the “*Company*”) with this Accredited Investor Certification Letter (this “*Letter*”) to the Company in its verification of the Client’s status as an “accredited investor” within the meaning of Rule 501(a) of the Securities Act of 1933, in connection with the Client’s potential purchase of membership interests (the “*Interests*”) offered for sale by the Company.

I hereby certify that I am **(please check appropriate box)**:

- a registered broker-dealer, as defined in the Securities Exchange Act of 1934;
- an investment advisor registered with the Securities and Exchange Commission;
- a licensed attorney in good standing under the laws of the jurisdiction in which he or she is admitted to practice law; or
- a certified public accountant in good standing under the laws of the place of his or her residence or principal office.

Based solely on a review of the Client Materials (as defined below), the undersigned hereby advises the Company that the Client satisfies one or more of the following criteria **(check all boxes that apply)**:

- a natural person whose individual “net worth”¹ or joint net worth with Client’s spouse, exceeds \$1,000,000; or
- a natural person who had an individual income in excess of \$200,000 in each of the two most-recent years or joint income with the Client’s spouse in excess of \$300,000 in each of those years.

In connection with this Letter, the undersigned has reviewed the original or photocopies of the following documents (the “*Client Materials*”) **(please check the appropriate box or boxes)**:

- Form 1040 filed with the Internal Revenue Service (the “IRS”) by Client* for the two most-recent years;
- Form 1099 filed with the IRS and issued to Client* for the two most-recent years;
- Schedule K-1 of Form 1065 filed with the IRS and issued to Client* for the two most recent-years;
- Form W-2 filed with the IRS and issued to Client* for the two most recent-years;

* and Client’s spouse if Client is relying on joint income for accredited investor status.

Other IRS documents (please specify):

¹ “Net worth” means the excess of total assets at fair market value over total liabilities. For the purposes of determining “net worth,” the value of the Client’s primary residence is excluded as an asset. In addition, any liabilities secured by Client’s primary residence are included in total liabilities for purposes of this calculation only if and to the extent that: (1) such liabilities exceed the fair market value of the residence; or (2) such liabilities were incurred within 60 days before the date hereof (other than as a result of the acquisition of the residence).

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- (1) Bank Statements, brokerage statements and other statements of securities holdings, certificates of deposit, tax assessments or appraisal reports of assets owned by Client and issued by independent third parties and dated within three months of the date of this Letter, and (2) a consumer report from at least one of the nationwide consumer reporting agencies indicating Client's liabilities, dated within three months of the date of this Letter.

In delivering this Letter, I hereby certify that the Client is an "accredited investor" within the meaning of Rule 501 (a) of the Securities Act of 1933, and that I have taken reasonable steps to verify that the Client is an accredited investor within three months of the date of this Letter. This Letter may be relied upon by the Company in connection with the offering and sale of the Interests.

Dated: _____

By: _____

Name: _____

Title: _____

ACCREDITED INVESTOR CERTIFICATION LETTER – ENTITY

_____ (the “*Entity*”) has requested that the undersigned provide Trueline-Greenville L.L.C. (the “*Company*”) with this Accredited Investor Certification Letter - Entity (this “*Letter*”) to assist the Company in its verification of the Entity’s status as an “accredited investor” within the meaning of Rule 501(a) of the Securities Act of 1933, in connection with the Entity’s potential purchase of membership interests (the “*Interests*”) offered for sale by the Company.

I hereby certify that I am **(please check appropriate box)**:

- a registered broker-dealer, as defined in the Securities Exchange Act of 1934;
- an investment advisor registered with the Securities and Exchange Commission;
- a licensed attorney in good standing under the laws of the jurisdiction in which he or she is admitted to practice law; or
- a certified public accountant in good standing under the laws of the place of his or her residence or principal office.

The undersigned hereby advises the Company that the Entity satisfies one or more of the following criteria **(check all boxes that apply)**:

- a broker or dealer registered pursuant to Section 15 of the Securities Exchange Act of 1934;
- an employee benefit plan within the meaning of Title I of ERISA whose investment decision is made by a plan fiduciary, as defined in Section 3(21) of ERISA, that is either a bank, savings and loan association, insurance company or registered investment adviser; or an employee benefit plan with total assets in excess of \$5,000,000; or a self-directed employee benefit plan whose investment decisions are made solely by persons that are accredited investors;
- an organization described in Section 501(c)(3) of the Internal Revenue Code of 1986, as amended, a corporation, a Massachusetts or similar business trust, a partnership or limited liability company, in each case not formed for the specific purpose of purchasing Interests and with total assets in excess of \$5,000,000;
- a trust with total assets in excess of \$5,000,000 that was not formed for the specific purpose of purchasing the Interests and whose purchase of the Interests is directed by a person who has such knowledge and experience in financial and business matters that such person is capable of evaluating the merits and risks of an investment in the Interests; or
- a revocable trust that may be revoked or amended at any time by the grantor(s), each of whom is an accredited investor as determined under any of the paragraphs above.
- an entity, including a grantor trust, in which all of the equity owners are accredited investors as determined under any of the paragraphs above or under the “Accredited Investor Certification Letter-Individual” provided with this Letter.

In delivering this Letter, I hereby certify that the Entity is an “accredited investor” within the meaning of Rule 501(a) of the Securities Act of 1933, and that I have taken reasonable steps to verify that the Entity is an accredited investor within three months of the date of this Letter. This Letter may be relied upon by the Company in connection with the offering and sale of the Interests.

Dated: _____

By: _____

Name: _____

Title: _____